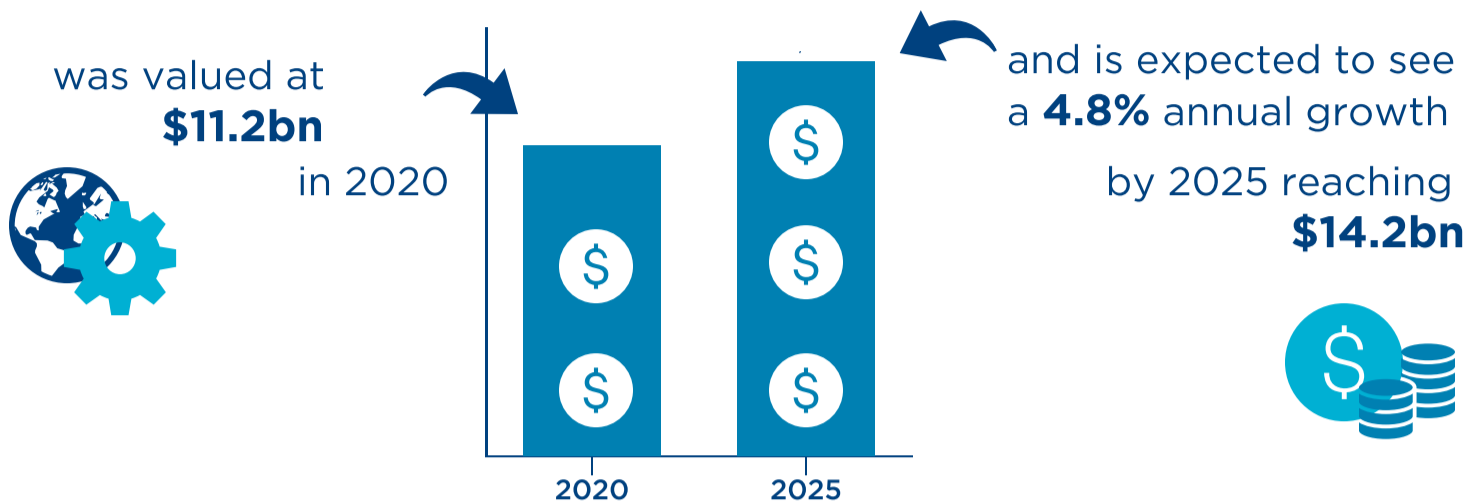


Geared Motors & Heavy-Duty Gears Market Worth \$11bn

The worldwide market for geared motors and heavy-duty gears



APAC remained the largest market for industrial geared products in 2020 with 47% of the global market revenues

By 2025 APAC is predicted a **5% CAGR** to **\$6.7bn**

with The Americas expected to register a **4.7% CAGR** to **\$2.6bn**



and the **EMEA** also predicting a **4.7% CAGR** to **\$4.8bn**

Machinery manufacturers were the leading consumers in 2020, accounting for around 74% of total revenues

Top 5 Industry Sectors for Geared Motors & Industrial Gears:



Conveyors \$2bn
(6.3% CAGR)



Food & Beverage Machinery
\$0.6bn (4.4% CAGR)



Wind Turbine \$0.7bn
(5.1% CAGR)



Cranes \$0.8bn
(4.0% CAGR)



Packaging Machinery \$0.7bn
(4.5% CAGR)

SEW Eurodrive was the world market leader for solo gearboxes & geared motors and Flender was the top supplier of heavy-duty geared units